THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
此乃要件　請即處理

If you are in any doubt as to any aspect of this document or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.
閣下如對本文件任何內容或應採取之行動**有任何疑問**，應諮詢　閣下之股票經紀或其他證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)
(Stock Code 股份代號：00267)

DIVIDEND CURRENCY ELECTION FORM
FOR THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2019
截至二零一九年十二月三十一日止年度末期股息
股息貨幣選擇表格

NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) **登記股東姓名及地址**

REGISTERED HOLDING OF SHARES AT THE RECORD DATE **於記錄日期之登記持股量**	

IMPORTANT NOTES: 重要提示：

1. Reference is made to the circular and announcement of CITIC Limited dated 28 April 2020 and 19 June 2020, respectively, with respect to (a) the payment of final dividend of HK$0.285 per share for the year ended 31 December 2019 and (b) the option given to the shareholders to elect to receive all (but not part) of their dividend in Renminbi ("**RMB**") at the exchange of HK$1.0:RMB0.91441.
   茲提述中國中信股份有限公司分別於二零二零年四月二十八日及二零二零年六月十九日刊發的通函及公告，內容有關(a)派付截至二零一九年十二月三十一日止年度的末期股息每股港幣0.285元；及(b)給予股東以人民幣(「**人民幣**」)收取全部(惟非部分)股息的選擇權，匯率為港幣1.0元兌人民幣0.91441元。
2. This is the Dividend Currency Election Form referred to in the circular and announcement set out above. If you elect to receive the final dividend for the year ended 31 December 2019 in RMB, such dividend will be paid to you at RMB0.2606069 per share.
   此乃上文所述通函及公告所指的股息貨幣選擇表格。如　閣下選擇以人民幣收取截至二零一九年十二月三十一日止年度的末期股息，有關股息將按每股人民幣0.2606069元向　閣下派付。
3. **If you wish to receive your 2019 final dividend in HONG KONG DOLLARS in the usual manner, you are not required to complete and return this election form.**
   倘　閣下欲按照慣常方式以港幣收取二零一九年度末期股息，則毋須填寫及交回本選擇表格。

To the Directors of CITIC Limited
致中國中信股份有限公司董事
I/we hereby authorize and request you to pay the final dividend for the year ended 31 December 2019 ("**2019 Final Dividend**") in the following currency selected by me/us in respect of ALL shares ("**Shares**") in CITIC Limited ("**Company**") registered in my/our name(s) as at Tuesday, 30 June 2020 ("**Record Date**") as set out above:
本人／吾等茲授權及要求董事會以本人／吾等選擇之下列貨幣支付如上文所填寫於二零二零年六月三十日(星期二)(「**記錄日期**」)以本人／吾等名義登記之所有中國中信股份有限公司(「**本公司**」)股份(「**股份**」)於截至二零一九年十二月三十一日止年度之末期股息(「**二零一九年度末期股息**」)：

Hong Kong Dollars [1] 港幣[1]

RMB [1] [2] 人民幣[1][2]

Date [3]:
日期 [3]：……..

Telephone number:
電話號碼：……..

Signature(s) of shareholder(s)[4]
股東簽署[4]

(1) ……

(3) ……

(2) ……

(4) ……

Notes: 附註：

1. Please mark a "✓" in **ONE of the boxes** to elect the currency in which you wish to receive your 2019 Final Dividend. If neither box is marked or if both boxes are marked, you will not have made a valid election and you will be paid the 2019 Final Dividend in **HONG KONG DOLLARS. If you wish to receive your 2019 Final Dividend in HONG KONG DOLLARS in the usual manner, you are not required to complete and return this election form.**
   請在**其中一個方格**內加上「✓」號，以選擇　閣下欲收取二零一九年度末期股息之貨幣。如無選取任何方格，或同時選取兩個方格，均屬無效選擇，屆時　閣下將會以**港幣**獲派付二零一九年度末期股息。**倘　閣下欲按照慣常方式以港幣收取二零一九年度末期股息，則毋須填寫及交回本選擇表格。**
2. **If you are minded to elect to receive your 2019 Final Dividend in RMB, you should note that (i) you should ensure that you have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without material handling charges or delay in Hong Kong or that RMB cheques will be honoured for payment upon presentation outside Hong Kong.**
   倘　閣下擬選擇以人民幣收取二零一九年度末期股息，　閣下須注意：(i)請確保　閣下擁有適當的銀行賬戶以使收取股息的人民幣支票可兌現；及(ii)概不保證人民幣支票在香港結算並無重大手續費或會有所延誤，或人民幣支票能夠於香港境外兌現時過戶。
3. If you wish your election to be applicable for the 2019 Final Dividend, you must complete this election form and make sure that it is received by the Company's Share Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, **not later than 4:30 pm on Tuesday, 21 July 2020. If no election form is received by the Company's Share Registrar by such time, you will receive your 2019 Final Dividend in HONG KONG DOLLARS.**
   倘　閣下希望　閣下之選擇適用於二零一九年度末期股息，　閣下須填妥本選擇表格及確保**於二零二零年七月二十一日(星期二)下午四時三十分前**送達本公司之股份過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓)。**倘選擇表格未能於有關時間前送達本公司之股份過戶登記處，則　閣下將會以港幣收取二零一九年度末期股息。**
4. In the case of joint registered holders, **ALL** joint registered holders must sign. In the case of a corporation, this form must either be executed under its common seal or under the hand of an officer or attorney or other person duly authorized.
   倘為聯名登記股東，**所有**聯名登記股東均須簽署。如為公司股東，本表格必須蓋上公司印鑑，或由公司負責人或正式授權代表或其他獲授權的人士簽署。
5. Compliance by CITIC Limited with this authorization will discharge it from all liability in connection with the dividend so paid.
   倘中國中信股份有限公司按本授權支付股息，則其毋須就所支付的股息承擔任何其他責任。
6. **Any alteration made to this election form must be initialed by the person(s) who sign(s) it.**
   本選擇表格上每項更改均須由簽署人簡簽示可。